



Welcome to our office! In an effort to provide the best service possible, we ask you to fill out this form as completely as possible. You can either print out this form or click submit and it will place into an e-mail for you. Some fields are required. Thank you for your cooperation!

Patient Information

Last Name _____ First Name _____ Middle _____
I prefer to be called (Nickname) _____ Gender: Male Female
Birth date (MM-DD-YYYY) _____ Social Security # _____
Address _____ City _____ State _____ Zip _____
Home Phone _____ Work Phone _____ Cell/Other Phone _____
Email _____ Other Family Members Seen By Us _____
Whom may we thank for referring you to our office? _____

Responsible Party Information

Responsible Party Last Name _____ First Name _____
Mailing Address _____ City _____ State _____ Zip _____
Home Ph. _____ Work Ph. _____ Cell Ph. _____
Birth date (MM-DD-YYYY) _____ Social Security # _____ Email _____
Relationship to Patient _____ Employer _____
Occupation _____

Spouse's Last Name _____ First Name _____
Address (if different) _____ City _____ State _____ Zip _____
Home Phone _____ Work Phone _____ Cell/Other Phone _____
Birth date (MM-DD-YYYY) _____ Social Security # _____ Email _____
Relationship to Patient _____ Employer _____
Occupation _____

Emergency Information

Who should we notify in case of emergency _____ Phone _____
Relationship to Patient _____

Dental Insurance Information

Primary Policy Holder's Name _____ Social Security # _____

Insurance Company _____ Group # _____ Insurance ID # _____

Insurance Co. Address _____ Insurance Co. Phone _____

Policy Holder's Employer _____

Do you have dual coverage? Yes No (If yes, please fill out the Secondary Policy Information below)

Secondary Policy Holder's Name _____ Social Security # _____

Insurance Company _____ Group # _____ Union Local # _____

Insurance Co. Address _____ Insurance Co. Phone _____

Policy Holder's Employer _____

Medical History

Physician _____ Phone _____ Date of Last Visit _____

Address _____

Please fill out the following fields and elaborate as necessary.

- Yes No Is there a current medical problem? _____
- Yes No Is the patient taking any pills, medications, or drugs? _____
- Yes No Is the patient allergic to any medications or anesthetics? _____
- Yes No Is the patient allergic to latex? _____
- Yes No Is the patient allergic to anything else? _____
- Yes No Has the patient had a serious illness? _____
- Yes No Has the patient had any surgery or been hospitalized? _____
- Yes No Has the patient ever had an injury to the head, face, or mouth? _____
- Yes No Has the patient's tonsils and/or adenoids been removed? _____
- Yes No Does the patient snore? _____
- Yes No Is the patient sleepy during the day? _____

Please check any of the following conditions the patient has had or currently has

- | | | |
|--|---|---|
| <input type="checkbox"/> Abnormal/Prolonged Bleeding | <input type="checkbox"/> Pneumonia | <input type="checkbox"/> Psychiatric Care |
| <input type="checkbox"/> Anemia/Blood Disease | <input type="checkbox"/> Nervousness/Anxiety | <input type="checkbox"/> Immune System Problems |
| <input type="checkbox"/> Arthritis | <input type="checkbox"/> Radiation/Chemotherapy | <input type="checkbox"/> High Blood Pressure |
| <input type="checkbox"/> Asthma | <input type="checkbox"/> Rheumatic Fever | <input type="checkbox"/> Sinus Trouble |
| <input type="checkbox"/> Cancer | <input type="checkbox"/> Tuberculosis | <input type="checkbox"/> Fainting |
| <input type="checkbox"/> Congenital Heart Defect | <input type="checkbox"/> Tumor or other growths | <input type="checkbox"/> Bone Disorders |
| <input type="checkbox"/> Diabetes | <input type="checkbox"/> Stomach Ulcers | <input type="checkbox"/> Thyroid/Parathyroid Problems |
| <input type="checkbox"/> Dizziness | <input type="checkbox"/> Tonsillitis | <input type="checkbox"/> Endocrine Problems |
| <input type="checkbox"/> Epilepsy/Seizures | <input type="checkbox"/> Herpes | <input type="checkbox"/> Frequent Headaches |
| <input type="checkbox"/> Heart Problems | <input type="checkbox"/> HIV/AIDS | <input type="checkbox"/> Hepatitis/Liver Problems |
| <input type="checkbox"/> Heart Murmur | <input type="checkbox"/> Kidney Problems | <input type="checkbox"/> Gastrointestinal Disorders |

Are there any medical conditions we have not discussed that you feel we should be aware of? _____

Dental History

Who is the patient's dentist? _____

When was the patient last seen by a dentist? _____

What was the reason for the visit? _____

Has any member of the family had orthodontic treatment? _____

What are your main concerns about your teeth and what would you like orthodontics to accomplish? _____

Has the patient:

Yes No Had trouble associated with dental treatment? _____

Yes No Had a previous orthodontic treatment or consultation? _____
With whom? _____ When _____

Yes No Had any teeth extracted? Why? _____

Yes No Ever injured or broken any teeth? When/what happened? _____

Yes No Ever injured the head or face? When/what happened? _____

Yes No Had any problems with eating, chewing, or swallowing? _____

Yes No Ever sucked thumb fingers bit nails? Until what age? _____

Yes No Dental or facial pain? _____

Yes No Jaw joints make a noise when opening/closing? _____

Yes No Jaw joints cause pain? _____

Yes No Teeth or jaws feel uncomfortable when you awake in the morning? _____

Yes No Clench or grind teeth? _____

Yes No Tension headaches? _____

Yes No Speech problems? _____

Yes No Normally breathe with lips parted? _____

Yes No Swellings or growths in mouth or face? _____

Yes No Had/has periodontal (gum) disease? _____

Yes No Any negative or resistant feelings about orthodontic treatment? _____

Yes No Dissatisfied with appearance of the teeth? _____

Yes No Specifically resistant to: Braces Headgear Retainers

Yes No Is there any other information we should know? _____

I understand that the information that I have provided is correct to the best of my knowledge, that it will be held in the strictest of confidence, and it is my responsibility to inform this office of any changes in my medical, dental, or insurance status. I understand that I am responsible for payment of services rendered and also responsible for paying any co-payment and deductibles that my insurance does not cover. I hereby authorized the release of any information related to insurance claims. I consent to the examination by the doctor and I authorize payment of any insurance benefits to the office. I understand that where appropriate, credit bureau reports may be obtained for the purpose of considering payment options.

Responsible Party Signature _____ Date _____

Spouse Signature (if dual coverage) _____ Date _____

How did you find us?

Online Search Phonebook Friend/Family Dentist
 Other _____